

April 28, 2025

To,
BSE Limited
Corporate Relationship Department
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai -400 001

Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, for the financial year ended March 31, 2025 – Centralized database for Corporate Bonds/Debentures

Dear Sirs,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, please find below the disclosure in accordance with Annexure XIV-B of the said Chapter, for the financial year ended March 31, 2025:

1. Listing Details:

Details of Listed Non- Convertible Debentures ("NCDs") issued and outstanding as on March 31, 2025

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Weblink of Listing Notification
1	INE1EY607018 (Restructured ISIN)*	January 28, 2025	January 29, 2025	260,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250129-31

**new/restructured ISIN has been allotted pursuant to restructuring of the NCDs from unsecured to secured, old ISIN was INE1EY608016*

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):
 Please refer the table above

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1	INE1EY607018	NCDs were issued and allotted during the year on January 28, 2025, and subsequently listed on BSE Limited on January 29, 2025 with zero coupon, accordingly the details pertaining to record date and redemption date will be intimated to Stock Exchange separately on occurrence of event and will be covered in the Ann XIV B to be filed for that respective Financial Year.		

4. Details of credit rating: There is no revision in the Credit Rating obtained by the Company for the NCDs issued during the year.

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE1EY607018	CARE Ratings Limited	AA	Stable	new	January 15, 2025#	Verified	April 02, 2025

#date of press-release by the CRA

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE1EY607018	NCDs were issued and allotted during the year on January 28, 2025, and subsequently listed on BSE Limited on January 29, 2025. As a result, no rating details for earlier periods are available.						

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): No

- b) Details of interest payments: Not Applicable, as no interest was paid during the Financial Year 2025.

Sl. No.	Particulars	
1	ISIN	INE1EY607018
2	Issue size (Rs. in Crores)	2,600
3	Interest Amount to be paid on due date (Rs. in Crores)	Not Applicable
4	Frequency - quarterly/ monthly	Not Applicable
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	NCDs were issued and allotted during the year on January 28, 2025, and subsequently listed on BSE Limited on January 29, 2025 with zero coupon, accordingly the details pertaining to record date and redemption date will be intimated to Stock Exchange separately on occurrence of event and will be covered in the Ann XIV B to be filed for that respective Financial Year.
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of interest paid (Rs. in Crores)	
11	Date of last interest payment	
12	Reason for non-payment/ delay in payment	

- c) Details of redemption payments: Not Applicable, as no ISIN was redeemed during the Financial Year 2025.

Sl. No.	Particulars	Details
1	ISIN	INE1EY607018
2	Type of redemption (full/ partial)	Not applicable
3	If partial redemption, then	Not applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	-
10	Actual date for redemption (DD/MM/YYYY)	-
11	Amount redeemed (Rs. in Crores)	-
12	Outstanding amount (Rs. in Crores)	-
13	Date of last Interest payment	-

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable, as the NCDs were issued and allotted during the year on January 28, 2025, and subsequently listed on BSE Limited on January 29, 2025.

Kindly take the same on record and acknowledge receipt.

Thanking You,

Yours faithfully,

For **Jsquare Electrical Steel Nashik Private Limited**

Snigdha Tripathi
Company Secretary