



Ref: JSQUARE: SECT: MUM: 2025-26

April 30, 2025

To,
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001.
Kind Attn: Listing Dept

Ref: Scrip Code: 976360, Restructured ISIN: INE1EY607018 (old ISIN: INE1EY608016)

Dear Sir/Madam,

Sub: Intimation pursuant to clause A of Part B of Schedule III under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on regulatory approvals in relation to change in nature/terms of the Non-Convertible Debentures (“NCDs”) from ‘unsecured’ to ‘secured’

Pursuant to clause A of Part B of Schedule III under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our earlier intimation dated March 28, 2025, we wish to inform you that the Company has received the final listing approval of BSE Limited (Stock Exchange where the NCD is Listed) vide its notice no 20250429-27 dated April 29, 2025 for change in the nature/terms of the NCDs from ‘unsecured’ to ‘secured’ and the restructured/revised ISIN INE1EY607018 is available for trading with revised terms with effect from Wednesday, April 30, 2025.

The aforesaid disclosure is also available on the Company’s website www.j2es.in.

This is for your information and in compliance with Regulation 51(2) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For **Jsquare Electrical Steel Nashik Private Limited,**

Snigdha Tripathi
Company Secretary