

Ref: JSQUARE: SECT: MUM: 2025-26
November 8, 2025

To,
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001.

Kind Attn: Listing Dept.

Ref: Scrip Code: 976360, Restructured ISIN: INE1EY607018 (old ISIN: INE1EY608016)

Subject: Intimation under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Order passed by the Hon'ble Regional Director, Western Region, Mumbai in respect of the Scheme of Amalgamation of JSW JFE Electrical Steel Nashik Private Limited ("Transferor Company") with Jsquare Electrical Steel Nashik Private Limited ("Transferee Company") under the provisions of Section 233 and other applicable provisions of the Companies Act, 2013

Dear Sir/Madam,

This is in continuation to our intimation dated May 20, 2025 and September 12, 2025 and September 16, 2025 in connection with the Scheme of Amalgamation of JSW JFE Electrical Steel Nashik Private Limited ("Transferor Company") with the Company ("Transferee Company") ("Scheme") pursuant to Section 233 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder subject to receipt of applicable regulatory and other approvals.

We are pleased to notify you that the Regional Director, Western Region, Mumbai, Ministry of Corporate Affairs has approved the Scheme vide order dated November 4, 2025 ("Order"). The Company has received the Order on November 7, 2025.

The Scheme has become effective on November 8, 2025 (with effect from the Appointed Date of January 30, 2025) upon completion of the filing of the copy of the aforesaid Order passed by the Regional Director, Western Region, Mumbai, Ministry of Corporate Affairs sanctioning the Scheme in Form INC-28 with the Registrar of Companies, Mumbai (MCA website). Accordingly, the Transferor Company stands amalgamated with and into the Transferee Company, in accordance with the provisions of the Scheme.

Pursuant to the said order, the Transferor Company has been amalgamated with the Transferee Company with effect from the Appointed Date, i.e., January 30, 2025, and consequently, all assets, liabilities, rights, and obligations of the Transferor Company stand transferred to and vested in the Transferee Company.

The said Order is also being made available on our website.

We request you to take the above intimation on record.

Thanking You,

Yours faithfully,

For **Jsquare Electrical Steel Nashik Private Limited**

Snigdha Tripathi
(Company Secretary)
A47758