

Ref: JSQUARE: SECT: MUM: 2025-26
November 8, 2025

To,
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001.

Kind Attn: Listing Dept.

Ref: Scrip Code: 976360, Restructured ISIN: INE1EY607018 (old ISIN: INE1EY608016)

Subject: Intimation under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our intimation dated October 29, 2025 and November 8, 2025 in connection with the Amendment and Restatement Deed to the Debenture Trust Deed executed on October 28, 2025 ("ARDTD") and the Scheme of Amalgamation of JSW JFE Electrical Steel Nashik Private Limited ("Transferor Company") with the Company ("Transferee Company") ("Scheme") pursuant to Section 233 and other applicable provisions of the Companies Act, 2013 becoming effective from November 8, 2025.

Please note that the Amendment and Restatement Deed to the Debenture Trust Deed executed on October 28, 2025 ("ARDTD") becomes effective from November 8, 2025 pursuant to the Scheme of Amalgamation of JSW JFE Electrical Steel Nashik Private Limited ("Transferor Company") with the Company ("Transferee Company") becoming effective from November 8, 2025.

We request you to take the above intimation on record.

Thanking You.

Yours faithfully,
For **Jsquare Electrical Steel Nashik Private Limited**

Snigdha Tripathi
(Company Secretary)
A47758